

Superannuation guarantee form

I'm not robot!



Superannuation guarantee charge statement
quantity

Service Use Only

SECTION 4 - Employer details

1. This statement is for: Self-employed Employer

2. Employer's ABN:

3. Employer's Australian Business Number (ABN):

4. Employer's full legal business name:

5. Employer's trading name:

6. Employer's postal address for service of superannuation guarantee (SG) notices:

7. Employer's main business address:

8. Authorised contact name and phone number:

9. Authorised contact email:

10. Authorised contact mobile:

11. Authorised contact fax:

12. Authorised contact business hours:

13. Authorised contact after hours:

14. Authorised contact emergency:

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Quarter	Period	Payment due date
1	1 July - 30 September	28 October
2	1 October - 31 December	28 January
3	1 January - 31 March	28 April
4	1 April - 30 June	28 July

Superannuation guarantee shortfall form. Superannuation guarantee opt out form. Superannuation guarantee charge form. Superannuation guarantee contribution form. Superannuation guarantee form ato. Superannuation guarantee form for employees. Nat 9599 superannuation guarantee form. Superannuation guarantee late payment offset form.

[Index] [Table] [Search] [Search this Act] [Notes] [Noteup] [Previous] [Next] [Download] [Help] When a standard choice form does not have to be provided (1) An employer is not required under section 32N to give an employee a standard choice form if the employee has chosen a fund under section 32F by the time specified in subsection 32N(1), (2), (3) or (4).

(2) An employer is not required under section 32N to give an employee a standard choice form if: (a) the employer is making contributions of a kind mentioned in subsections 32C(3) to (9) for the benefit of the employee; and (b) the contributions are made in compliance with the choice of fund requirements.

(3) Subject to subsections 32N(3) and (4), an employer is not required under section 32N to give an employee a standard choice form if: (a) the employee has chosen a fund before 1 July 2005; and (b) the fund so chosen is to be taken, in accordance with subsection 32F(1A), to be the chosen fund for that employee.

(4) An employer is not required under section 32N to give an employee a standard choice form if the employee: (a) is a member of an unfunded public sector scheme; and (b) is not a Commonwealth employee who is a member of the CSS or the PSS. (5) An employer is not required under section 32N to give an employee a standard choice form if the employee ceases to be an employee before the end of the period for giving a standard choice form to the employee. (6) An employer is not required under section 32N to give an employee a standard choice form if: (a) it is a condition of the employment of that employee that the employee choose a fund from funds that include all funds that are eligible choice funds for the employer at the time the choice is made; and (b) the employer does not have an arrangement to pay contributions to a fund for the benefit of an employee in the event that the employee failed or refused to choose a fund.

(7) An employer is not required under section 32N to give an employee a standard choice form during a quarter if: (a) the employee is a defined benefit member of a defined benefit superannuation scheme; and (b) subsection 20(2) is satisfied in relation to that scheme and that quarter. (8) An employer is not required under section 32N to give an employee a standard choice form during a quarter if: (a) the employee is a defined benefit member of a defined benefit superannuation scheme; and (b) subsection 20(3) is satisfied in relation to the defined benefit that has accrued to that member. (9) An employer is not required under section 32N to give an employee a standard choice form if: (a) the employee is a defined benefit member of a defined benefit superannuation scheme; and (b) the employee would be entitled, on the employee's retirement, resignation or retrenchment, to the same amount of benefit from the defined benefit superannuation scheme, whether or not the employee had contributions made by the employer for his or her benefit to a fund other than the defined benefit superannuation scheme. (10) An employer is not required under section 32N to give an employee a standard choice form if: (a) the employee is covered by a notional agreement preserving State awards or a preserved State agreement; and (b) before the commencement of Schedule 1 to the Workplace Relations Amendment (Work Choices) Act 2005, the employer was required, under a State law, to give the employee a notification that the employee can choose a superannuation fund; and (c) the employer has given the notification mentioned in paragraph (b) to the employee.

(11) An employer is not required under section 32N to give an employee a standard choice form if the employee is, within the meaning of the Migration Act 1958, the holder of a temporary visa. AustLII: Copyright Policy | Disclaimers | Privacy Policy | Feedback Page 2 [Index] [Table] [Search] [Search this Act] [Notes] [Noteup] [Previous] [Next] [Download] [Help] Standard choice form (1) For the purposes of this Part, a standard choice form is a form that is in writing and that contains the following information: (a) a statement that the employee may choose any eligible choice fund for the employer as a chosen fund for the employee; (c) the name of the fund that the employer will contribute to if the employee does not make a choice; (e) other information that is required, under the regulations, to be included in the form; (g) if the employee is a member of a defined benefits scheme—information in relation to that scheme that is required, under the regulations, to be included. (2) The regulations may require additional information in relation to funds to be made available to employees and may prescribe where and when such information is to be made available. AustLII: Copyright Policy | Disclaimers | Privacy Policy | Feedback Page 3 [Index] [Table] [Search] [Search this Act] [Notes] [Noteup] [Previous] [Next] [Download] [Help] What is the stapled fund for an employee A fund is the stapled fund, for an employee at a particular time, if the requirements prescribed by the regulations for the purposes of this section are met in relation to the fund at that time. AustLII: Copyright Policy | Disclaimers | Privacy Policy | Feedback Page 4 [Index] [Table] [Search] [Search this Act] [Notes] [Noteup] [Previous] [Next] [Download] [Help] Identifying any stapled funds for employees Requesting Commissioner to identify any stapled fund (1) An employer, or the employer's agent, may request the Commissioner to identify any stapled fund for an employee of the employer. Such a request must be: (a) in the approved form; and (b) made in accordance with any requirements prescribed by the regulations for the purposes of this paragraph. Considering and responding to requests (2) Upon being given such a request by an employer (or by the employer's agent), the Commissioner must: (a) consider the request; and (b) notify in writing the employer (and the employer's agent if the agent made the request): (i) whether the Commissioner is satisfied that there is a stapled fund for the employee; and (ii) if the Commissioner is satisfied that there is a stapled fund for the employee—about the details necessary for the employer to make contributions to that fund for the benefit of the employee; as soon as practicable and in accordance with any requirements prescribed by the regulations for the purposes of this subsection. Changes to earlier notifications (3) The Commissioner may, in any circumstances prescribed by the regulations for the purposes of this subsection, change an earlier notification given in relation to the employee. The Commissioner must give written notice of the change as soon as practicable to: (a) the employer; and (b) if the earlier notification arose from a request by the employer's agent—the employer's agent. AustLII: Copyright Policy | Disclaimers | Privacy Policy | Feedback Page 5 [Index] [Table] [Search] [Search this Act] [Notes] [Noteup] [Previous] [Next] [Download] [Help] Disclosing tax file numbers provided in standard choice forms A taxation officer (within the meaning of the Income Tax Assessment Act 1997) may disclose another person's tax file number (within the meaning of that Act) if: (a) the other person provided the number to the Commissioner in a notice given to the Commissioner under paragraph 32F(1)(b); and (b) the disclosure is to the other person's employer. AustLII: Copyright Policy | Disclaimers | Privacy Policy | Feedback Page 6 [Index] [Table] [Search] [Search this Act] [Notes] [Noteup] [Previous] [Next] [Download] [Help] Application of Part to different employers of an employee This Part applies separately to each employer of an employee. For example, a fund that is a chosen fund of an employee as a result of a standard choice form being given by an employer is only a chosen fund in relation to the operation of these provisions to that employer. AustLII: Copyright Policy | Disclaimers | Privacy Policy | Feedback Page 7 [Index] [Table] [Search] [Search this Act] [Notes] [Noteup] [Previous] [Next] [Download] [Help] Contributions satisfy Commonwealth or Territory industrial award requirements—chosen funds and stapled funds etc. A requirement in a Commonwealth industrial award or a Territory industrial award that an employer make contributions to a superannuation fund on behalf of an employee is not enforceable to the extent that the employer instead makes the contributions on behalf of the employee to another superannuation fund: (a) in compliance with this Part in a case where the other fund is a chosen fund for the employee; or (b) in compliance with subsection 32C(1A) (about contributions to stapled funds); or (c) in compliance with subsection 32C(2AB) in a case where subparagraph 32C(2AB)(b)(iii) applies (about contributions to a successor fund of a stapled fund). 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